

#### Beach Development Initiative

Short term goals: Sol23 Pacific Games preparations of local attractions.

Long term goals:

Economic development of West
Guadalcanal region through
domestic tourism.



In preparation for the South Pacific Games 2023 MCT has been tasked with identifying key tourism attractions in and around Honiara.

The beaches west of town are tourism assets with huge, largely untapped potential.

They are also very important to Honiara residents, as one of the few recreational areas available to the public.





#### Beach Survey

All managed beaches between Kakabona and Visale were visited and surveyed by MCT staff.

The survey consisted of a tour of the site and an assessment of the beach, its surrounds and visitor facilities.

Each beach and its facilities was photographed and the information compiled into a "beach profile".

#### Operator/Owner Interviews

During site visits MCT teams interviewed staff and/or owners. Over 40 interviews were conducted.

The questionaire was designed to learn about each particular beach and also how the operators managed them.

The questions also sougth to clarify actual ownership of the beaches, and what connection the operators had to the beach.





#### Beach Survey Summary

AREA: Northwest Guadalcanal, from Kakabona to Submarine Beach (Visale). Includes managed beaches where an entrance fee is charged.

- 41 beaches surveyd
- Beaches for general use 80%
- Beaches with accommodation 14%
- Beaches focusing on privacy 10%
- Beach popular with scuba divers 12%
- River beaches 10 %

### Beach Survey Summary

State of facilities (toilets, beach huts, etc) at surveyed beaches

- Acceptable facilities 27%
- Very basic facilities 7%
- Badly run down facilities 17%
- No facilities at all 49%





# Main reasons for badly managed beaches

- Not understanding visitors needs and expectations.
- No re-investment in the beach.
- Not treating the beach as a business.
- Ownership unclear or disputed.
- No skills or experience to run a small business.
- Not putting in the work needed to manage a beach.
- No overnigth presencence to prevent vandalism.



## Estimated monthly revenue of beaches in West Guadalcanal

Based on interviews with 41 beach operators

- Beach entry fees 302,000 SBD
- Other services 279,000 SBD
- Accomodation & food 132,600 SBD

TOTAL MONTHLY REVENUE: 713,600 SBD

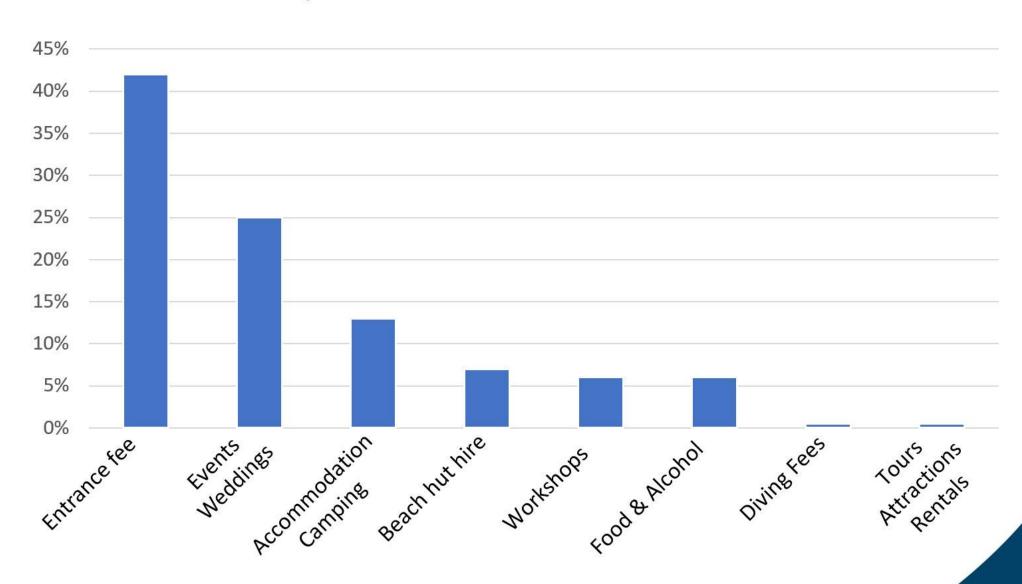
# Domestic tourism is a major contributor to the economy of West Guadalcanal

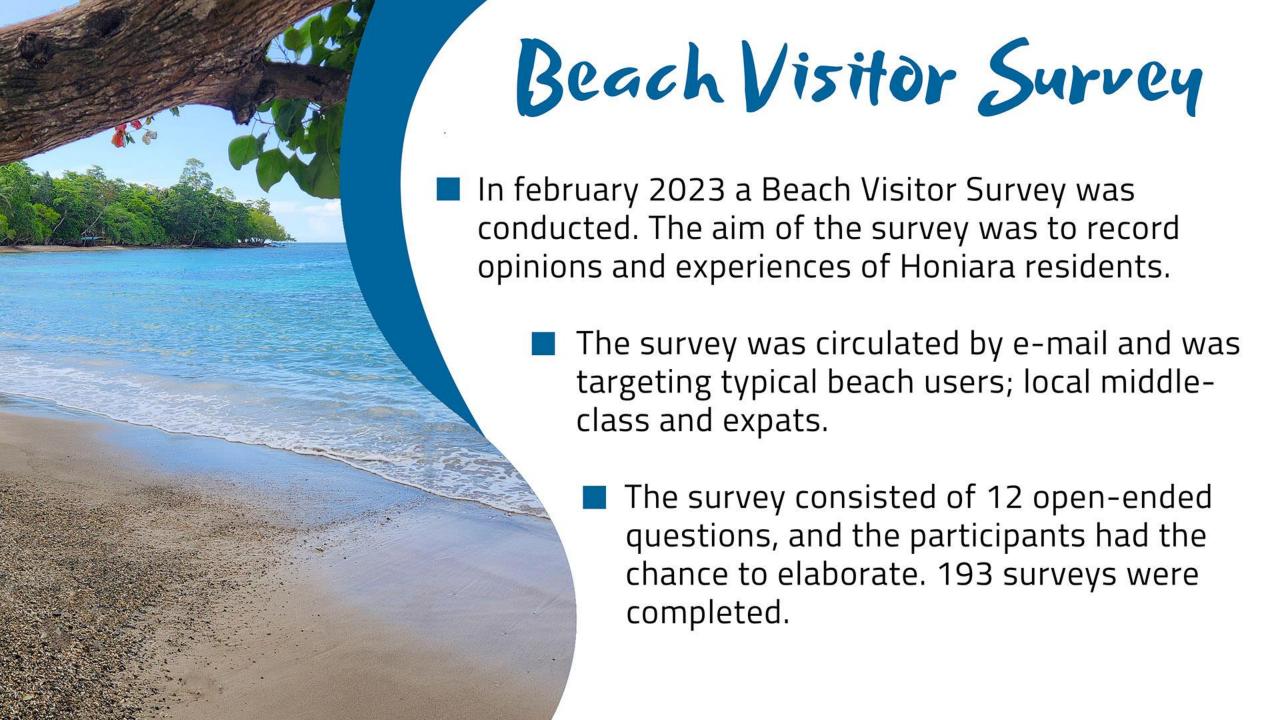
Yearly beach operator turnover: 8.5 Million SBD

Equivalent of 530 full time jobs



#### Beach operators income streams

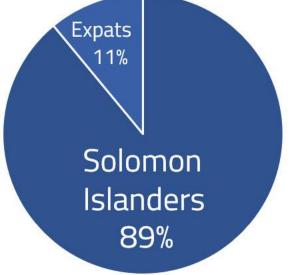


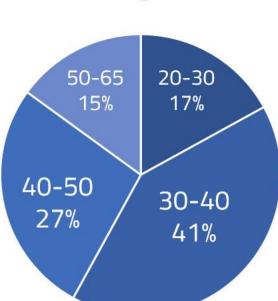


### Survey Participants

Gender Nationality

Expats
11%





Age

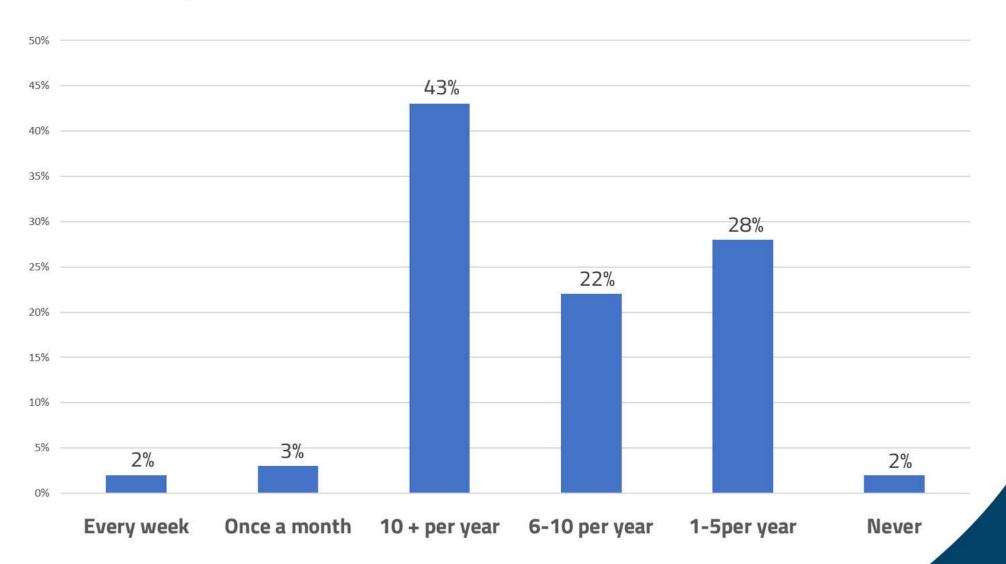
Male

58%

Female

42%

### How often do you visit the beach?



Top Ten beach activities

- Swimming 80%
- Relax / Rest / Enjoy view 68%
- Picnic /BBQ 51%
- Snorkel / Scuba diving 32%
- Events /Celebrations 25%
- Play Sports / Games 23%
- Meet friends & family 11%
- Canoeing / Kayaking 8%
- Running, walking, exercise 5%
- Party, consume alcohol 4%





# What is important to you when choosing a beach?

- Amenities; toilets & showers 66%
- Clean beach /no rubbish or litter 52%
- Safety & security 44%
- Huts / beach shelters 28 %
- Clear and clean sea water 23%
- Not too crowded or noisy 20%
- Nice environment & view 15%
- Nice sandy beach 12 %
- Access & road conditions 12%
- Not too far from Honiara 11%

# What facilities are you missing?

- Clean and functional toilets 69%
- Showers with clean water 55%
- Food & Refreshments 40%
- Beach Huts and shelters 19%
- BBQ and open fire area 12%
- Security 10%
- Rubbish Bins, regular cleanups 10%
- Benches, chairs & tables 10%
- Rental of beach/sport equipment 9%
- Life saver on duty 5%





# What would make you go to the beach more often?

- Clean toilets and showers 27%
- Relaxing and friendly atmosphere, no drunks 22%
- Clean and well maintained beaches 20%
- Improved safety & security 19%
- Better roads 12%
- Food & refreshements available 10%
- Leaf huts / beach shelters 9%
- Reasonable fees/fees clearly outlined 8%
- BBQ areas available 6%
- Friendly and proffesional staff/gatekeepers 6%

# Any negative experiences dn the beach?

- Harassment from drunks/noise from loud parties 30%
- Poor road condition 17 %
- No toilets or toilets not working 15 %
- Vehicle break-ins/theft 13 %
- Rubbish/unclean surroundings 12%
- Road blocks along the main road 11 %
- Random people asking for Kastom fee or goods 10%
- No security/rude or drunk gatekeepers 10%
- Excrement on beach/open defecation 4 %
- Gate keepers charging higher than usual fees, (usually for divers) - 4%



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# Suggestions how to manage the beaches better

- Employ security and trained gate keepers 31%
- Maintain clean toilets and showers 22 %
- Regular cleanups 18 %
- Provide rubbish bins / signs about no littering 18 %
- Allocate designated spaces for differens users -15%
- Training in hospitality/first Aid for staff 10 %
- Provide huts/shelters and maintain them 9%
- Beautify space / landscaping 8 %
- The beach should be managed as a proper busines 8 %
- Business & financial literacy training for managers 8%

### The Survey highlights some clear themes



#### Honiara residents and visitors wants beaches to be better managed



# Broad areas of improvement:

#### FACILITES

Toilets, beach huts, running water & tables.

SECURITY

Staff should patrol beaches and enforce rules.

ENVIRONMENT

Clean beaches, regular clean-ups & bins.

SERVICES

Refreshments & snacks, rental equipment.

ACCESS

Improved roads, police patrols, no roadblocks.

#### Pridrity upgrade df facilities

Operators need to re-invest part of the proceeds into upkeep of core facilities

- Clean toilets in working order
- Running water/showers
- Changing rooms
- Leaf huts / beach shelters
- Signs/information/directions
- Sign clearly outlining standardized fees
- Benches, chairs & tables



# Reccomended facility upgrades

The most popular beaches have a wide range of facilities, beyond the bare necessities

- BBQ or fire pits
- Children's play area
- Sports facilities; volleyball, soccer, etc.
- Gear table for scuba divers
- Hammocks, swings, ropes
- Beautify area with landscaping
- Desingated privacy area







# Security & safety incidents are common

The number of beach visitors would likley be much higher if visitors felt safer on the beach

- Post policies and enforce them
- Install ligthing around facilities
- Staff trained in lifesaving & first aid
- Clean up broken glass
- Limit the presence of stray dogs
- Notify visitors if crocodiles or stingers have been sighted

#### Envirdnmental Management

A clean environment is one of the most important factors for beach visitors

- Regular clean-ups
- Rubbish bins provided
- Designated area for rubbish and recycling
- Rubbish removal (from site)
- No littering signs (rule enforced)
- Betelnut free-zones





# Tourism & hospitality services are missing

Beach operators could make a lot more money by offering some basic services

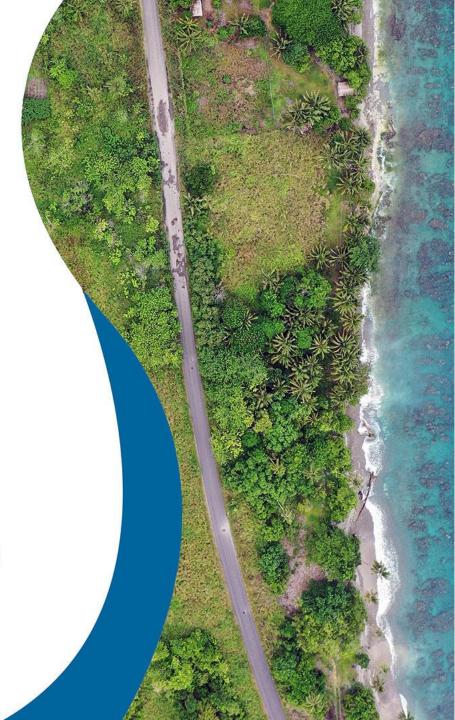
- Sell food, snacks, fruits & refreshments
- Rental of beach & sport equipment
- Organise activities: workouts, swim lessons
- Guided tours to nearby attractions
- Safe storage for bags and equipment
- Mobile charging & Top up service
- Traditional massage

# Access matters when choosing a beach

Improved access will lead to more visitors.

More visitors will stimulate the local economy

- Improved road conditions
- Maintained access tracks (to the beaches)
- Improved public transport
- Police patrols to monitor drunk driving
- Community awareness to stop road blocks
- Vehicle/tire repair shop along the road



#### Beach Management

Beaches should be managed like a business, like any other tourism operation

- Treat guest like paying customers
- Maintain facilities and keep them clean
- Use part of proceeds for maintenance
- Identifiable staff (uniform or ID)
- Owner should assign a proper manager
- Staff should be trained in their duties
- Staff must not drink while on duty



#### Beach Management

Suggestions for operators:

Divide the beach into zones: e.g., family area (alcohol-free), event/party area, etc.

Beach carrying capacity; put a limit on number of visitors to avoid over-crowding.

Issue receipts or entrance tickets, to avoid unauthorized people charging fees.

Some beaches can be managed to cater for certain visitors: couples, families, divers, etc.

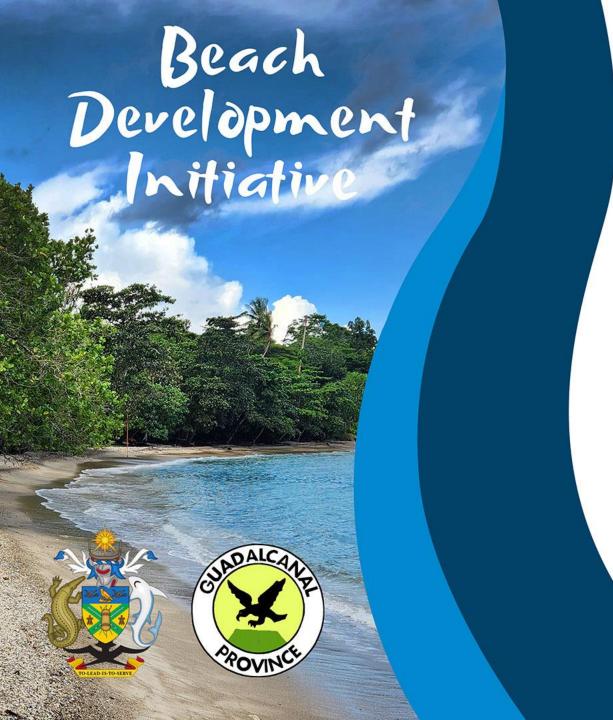


#### Econòmic Development of West Guadalcanal

Road Access and Security remains overarching challenges to any development of this region

- Domestic tourism can provide the catalyst for development.
- MCT, Guadalcanal Province and Police can work together but need additional support from SIG and donors.
- Once Access and Security are improved this region can become a economic hub and an example for the rest of the province.





- Sol23 Pacific Games preparations
- Economic development of West Guadalcanal

Tayio Tumas!